FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Nashington,	D.C.	20549	

STATEMENT	OE CU	ANGES	INI DEN	JEEICIAI	OWNED	ешь
SIAIEWENI	OF CH	ANGES	IIA DEI	NEFICIAL	OWNER	SHIF

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

		Reporting Person*							ker or Tradin		mbol		5. R (Che	elationship o	f Reporting	g Pers	son(s) to Iss	uer
<u>Sarkha</u>	<u>ni Arman</u>	•				<u> </u>	шц	11103 111	<u></u> [ A551	J			ľ	Director		X	10% O	wner
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 02/22/2024							Officer below)	(give title	Other (		specify		
C/O AS	SET ENTIT	TES INC			104	212212	2024							Ch	nief Oper	ating	Officer	
100 CRESCENT CT, 7TH FLOOR					4.	4. If Amendment, Date of Original Filed (Month/Day/Year)						6. In	6. Individual or Joint/Group Filing (Check Applicable					
(Street)					-	,						- 1	X Form filed by One Reporting Person					
DALLA	S T	X	75201									Form filed by More than One Reporting Person						
(City)	(S	state)	Rule 10b5-1(c) Transaction Indication															
						Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.									to satisfy			
		Та	ble I - Nor	n-Deri	vativ	/e Se	cur	ities Ac	quired, D	isp	osed o	of, or Be	neficially	/ Owned				
1. Title of Security (Instr. 3)  2. Trans Date (Month)					2A. Deemed Execution Date (Month/Day/Year)		ution Date	e, Transaction Dispose Code (Instr.			rities Acquired (A) o ed Of (D) (Instr. 3, 4		5. Amoun Securities Beneficia Owned Fo	s illy	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership		
							(IIIOIII	шираулгес	` <del>  `</del>	,	Amount	(A) o	r Price	Reported Transaction (Instr. 3 a	on(s)	(1) (111	su. 4)	(Instr. 4)
			Table II	Di	-4"	0	!4!		union di Dia			. , ,	- <b>6</b> ; - ; - 11;		10 4)			
			Table II -						s, options					Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Diff any (Month/Day/	ate, T		nsaction Derivative Exp		6. Date Exercisable and Expiration Date (Month/Day/Year)  7. Title and Amo of Securities Underlying Derivative Secur (Instr. 3 and 4)		ies g Security	8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securities Beneficia Owned Following Reported Transacti	e s illy	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)			
					Code	v	(A)	(D)	Date Exercisable		cpiration	Title	Amount or Number of Shares		(Instr. 4)			
Class A Common Stock	(1)	02/22/2024			J <sup>(2)</sup>			122,565	(1)		(1)	Class B Common Stock	122,565	\$0	8,262,7	711	I	By Asset Entities Holdings, LLC <sup>(3)</sup>
Class A Common Stock	(1)	02/22/2024			J <sup>(2)</sup>			97,560	(1)		(1)	Class B Common Stock	97,560	\$0	8,165,1	51	I	By Asset Entities Holdings, LLC <sup>(3)</sup>
Class A Common Stock	(1)	02/22/2024			J <sup>(2)</sup>			97,560	(1)		(1)	Class B Common Stock	97,560	\$0	8,067,5	591	I	By Asset Entities Holdings, LLC <sup>(3)</sup>
Class A Common Stock	(1)	02/22/2024			J <sup>(2)</sup>			97,560	(1)		(1)	Class B Common Stock	97,560	\$0	7,970,0	)31	I	By Asset Entities Holdings, LLC <sup>(3)</sup>
Class A Common Stock	(1)	02/22/2024			J <sup>(2)</sup>			291,662	(1)		(1)	Class B Common Stock	291,662	\$0	7,678,3	369	I	By Asset Entities Holdings, LLC <sup>(3)</sup>
Class A Common Stock	(1)	02/22/2024			J <sup>(2)</sup>			146,340	(1)		(1)	Class B Common Stock	146,340	\$0	7,532,0	)29	I	By Asset Entities Holdings,

## **Explanation of Responses:**

- 1. The Class A Common Stock is convertible into the issuer's Class B Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares and has no expiration date
- 2. Pro rata distribution to direct and indirect owners of Asset Entities Holdings, LLC ("AEH") other than the reporting person, and upon distribution the shares of Class A Common Stock converted to shares of
- 3. Shares held of record by AEH. The reporting person disclaims beneficial ownership of the shares except to the extent of such person's pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose

/s/ Matthew Krueger, Attorney-02/22/2024 In-Fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.